

Dated: 10/02/2025

To,  
Department of Corporate Services  
Bombay Stock Exchange Limited  
Phiroj Jeejeebhoy Tower,  
Dalal Street, Fort Mumbai-400001

Ref: Scrip Code

BSE: 975574

**Sub.:** Submission of Statement indicating Utilization and deviation, if any, of issue proceeds on Non- Convertible Securities for the quarter ended on 30<sup>th</sup> June, 2024

Dear Sir/ Madam,

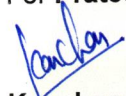
Pursuant to Regulation 52(7) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 ('SEBI LODR Regulations') read with SEBI Operational Circular dated 29<sup>th</sup> July 2022, a statement indicating utilization of issue proceeds of Listed Non- Convertible Debentures ('NCDs') issued by the Company is enclosed as Part A of Annexure, in the prescribed format.

Further, in terms of Regulation 52(7A) of SEBI LODR Regulations, a statement confirming NIL deviation or variation, in the use of issue proceeds of NCDs, from the objects stated in the offer document, is enclosed as Part B of Annexure, in the prescribed format.

This is submitted for your information & records.

Thanking you,

For Prateek Realtors India Private Limited



Kanchan Pal  
Company Secretary



CC:

1. National Securities Depository Limited  
Trade World, A Wing, Kamala Mills Compound, Lower Parel, Mumbai-4000131
2. Central Depository Services (India) Limited  
25th Floor, A Wing, Marathon Futurax, Mafatlal Mills Compound, NM Joshi Marg, Lower Parel (E),  
Mumbai - 400 013
3. Catalyst Trusteeship Limited  
901, 9th Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W),  
Mumbai- 400013

**PRATEEK REALTORS INDIA PRIVATE LIMITED**

**Corporate Office:** Prateek PRO-MENAGE, A-42, Sector - 67, Noida | Ph.: +91 120-6788300 | Email: info@prateekgroup.com

**Regd. Office:** Plot No: 101-102, Himalaya Palace, 65 Vijay Block, Laxmi Nagar, G Block Shakarpur Delhi- 110092

CIN : U70101DL2009PTC197028

Date: 14.08.2024

To,  
Department of Corporate Services  
Bombay Stock Exchange Limited  
Phiroj Jeejeebhoy Tower,  
Dalal Street, Fort Mumbai-400001

Ref: Scrip Code

BSE: 975574

**Sub.: Disclosure in terms of Regulation 52(7) & 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Statement of Utilization & deviation/variation**


Dear Sir/ Madam,

Pursuant to Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103 dated July 29, 2022, the listed entity shall submit to the stock exchange(s), along with the quarterly financial results, a statement indicating the utilisation of the issue proceeds of non-convertible securities, in such format as may be specified by the Board, till such proceeds of issue have been fully utilised or the purpose for which the proceeds were raised has been achieved.

Pursuant to Regulation 52(7A) of SEBI (LODR) Regulations, 2015, the listed entity shall submit to the stock exchange(s), along with the quarterly financial results, a statement disclosing material deviation(s) (if any) in the use of issue proceeds of non-convertible securities from the objects of the issue, in such format as may be specified by the Board, till such proceeds have been fully utilised or the purpose for which the proceeds were raised has been achieved.

In this regard, please find an Annexure –I below

For Prateek Realtors India Private Limited

  
Kanchan Pal  
Company Secretary  
M No: A67506



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**Annexure-I**
**A. Statement of utilization of issue proceeds (As per Reg 52(7) of SEBI LODR Regulations 2015)**

Name of the Issuer	ISIN	Mode of Fund Raising	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Prateek Realtors (India) Private Limited	INE0K4K07022	Private placement	Non-Convertible Debentures	28.03.24	INR 325.00 Cr.	INR 321.72 Cr.	No	NA	NA

**B. Statement of deviation/ variation in use of Issue proceeds (As per Reg 52(7A) of SEBI LODR Regulations 2015)**

Sr. No.	Particulars	Remarks
1	Name of the Listed Entity	Prateek Realtors India Private Limited
2.	Mode of Fund Raising	Private placement
3.	Type of Instrument	Non- convertible Debentures
4.	Date of raising funds	28.03.24
5.	Amount Raised	INR 325 Cr.
6.	Report filed for Quarter ended	30 June, 24
7.	Is there a Deviation / Variation in use of funds raised	Not Applicable
8.	Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No

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9.	If yes, details of the approval so required?	Not Applicable					
10.	Explanation for the Deviation / Variation	Not Applicable					
11.	Comments of the Audit Committee after review	Not Applicable					
12.	Comments of the auditors, if any	Not Applicable					
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:							
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any	
Nil							

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed

For Prateek Realtors India Private Limited

  
**Kanchan Pal**  
 Company Secretary  
 M No: A67506



Date : 14.08.2024  
 Place : Noida

## PRATEEK REALTORS INDIA PRIVATE LIMITED

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