

Date: 30th December, 2024

To,
Department of Corporate Services
Bombay Stock Exchange Limited
Phiroj Jeejeebhoy Tower,
Dalal Street, Fort Mumbai-400001

Ref: Scrip Code

BSE: 975574

Sub: Intimation for allotment of Non-Convertible Debentures under Regulations 30 and 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir,

Pursuant to Regulations 30 and 51 of the SEBI Listing Regulations read with schedule, we wish to inform you that the Board of Directors of the Company, at its meeting held today, i.e., 30th December 2024, at Prateek Pro-Menage, A-42, Sector 67, Noida – 201301, UP, have considered and approved, *inter alia*, raising of funds by way of issuance of listed, rated, secured and redeemable non-convertible debentures (“NCDs”) on private placement basis, in one or more tranches, for an amount aggregating up to INR 300,00,00,000 (Indian Rupees Three Hundred Crores only), within a period of 1 (one) year from the date of approval by the shareholders of the Company; and other terms and conditions in relation to the issue of the NCDs.

In compliance with the SEBI Circular dated July 13, 2023 bearing reference number SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123, additional details in relation to the aforementioned outcome have been provided in the **Annexure** below.

The Board Meeting was commenced at 02:30 PM and concluded at 03:30 PM.

This intimation is being filed pursuant to Regulations 30 and 51 of the SEBI Listing Regulations for the information of the Exchange and the Debenture holders. The aforesaid intimation is also being hosted on the website of the Company www.prateekgroup.com.

You are requested to kindly take the same on record.

Thanking You,

For PRATEEK REALTORS INDIA PRIVATE LIMITED



Kanchan Pal
Company Secretary
M No: A67506



PRATEEK REALTORS INDIA PRIVATE LIMITED

Corporate Office: Prateek PRO-MENAGE, A-42, Sector - 67, Noida | Ph.: +91 120-6788300 | Email: info@prateekgroup.com

Regd. Office: Plot No: 101-102, Himalaya Palace, 65 Vijay Block, Laxmi Nagar, G Block Shakarpur Delhi- 110092

CIN : U70101DL2009PTC197028

ANNEXURE

Fund raising by way of an issuance of NCDs		
S. No.	Particulars	Remarks
1.	Type of securities proposed to be issued	Listed, Rated, Secured, Redeemable, Non-Convertible Debentures.
2.	Type of issuance	Private Placement
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issuance of 30,000 (Thirty Thousand)] listed, rated, secured, redeemable, non-convertible debentures of face value INR 1,00,000/- (Indian Rupees One Lakh Only) each aggregating to INR 300,00,00,000 (Indian Rupees Three Hundred Crores Only).
4.	<p>in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)</p> <p>i-Names of the investors;</p> <p>ii-post allotment of securities -outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;</p> <p>iii.in case of convertibles -intimation on conversion of securities or on lapse of the tenure of the instrument</p>	Not applicable as this intimation is in relation to issuance of debt securities.
5.	<p>in case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s):</p> <p>i. whether bonus is out of free reserves created out of profits or share premium account;</p> <p>ii. bonus ratio;</p> <p>iii. details of share capital - pre and post bonus issue;</p> <p>iv. free reserves and/ or share premium required for implementing the bonus issue;</p> <p>v. free reserves and/ or share premium available for capitalization and the date as on which such balance is available;</p> <p>vi. whether the aforesaid figures are audited;</p> <p>vii. estimated date by which such bonus shares would be credited/dispatched.</p>	Not applicable as this intimation is in relation to issuance of debt securities.
6.	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the	Not applicable as this intimation is in relation to issuance of debt securities.

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	stock exchange(s): i. name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening – closing status) / proposed to be listed; ii. proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs; iii. proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB's; iv. issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate); v. change in terms of FCCBs, if any; vi. details of defaults, if any, by the listed entity in payment of coupon on FCCBs & subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any)	
7.	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):	As mentioned below:
	i. Size of the issue	Issuance of 30,000 (Thirty Thousand) listed, rated, secured, redeemable, non-convertible debentures of face value INR 1,00,000/- (Indian Rupees One Lakh Only) each aggregating to INR 300,00,00,000 (Indian Rupees Three Hundred Crores Only).
	ii. Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes. The NCDs are proposed to be listed on the Debt Market Segment of BSE Limited (BSE).
	iii. Tenure of the instrument - date of allotment and date of maturity	48 (forty-eight) months Lock-in 12 months from the date of disbursement for respective tranche
	iv. Coupon / interest offered, schedule of payment of coupon/interest and Principal	As may be mutually decided by the Board and the debenture holders.
	v. Charge / security, if any, created over the assets	<ul style="list-style-type: none"> first, exclusive, senior charge over Prateek Grand City Phase I, II and III including the retail area, collectively but excluding area up to 1.25 to 1.5 lacs sq. ft. proposed to be given to as security as a part of settlement of the existing debt of the Company

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		<p>(“Project”, which include the immovable property, development rights thereto, current assets, receivables, inventory, etc.) including unsold commercial area;</p> <ul style="list-style-type: none"> • escrow of all cash flows from the Project; • personal/corporate guarantees of the sponsor/promoter and other security providers for the entire issue size; • other security as may be mutually decided by the Board and the debenture holders. 																
	vi. Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable																
	vii. Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	The Company shall pay to the debenture holder the default interest of 4 % per annum on the overdue amounts of the NCDs for the defaulted period over and above the coupon rate.																
	viii. Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	None																
	ix. Details of redemption of debentures	<p>The Company shall repay the principal as follows:</p> <table border="1"> <thead> <tr> <th>Date</th> <th>Re-payment In Crores</th> </tr> </thead> <tbody> <tr> <td>At the end of 18th month</td> <td>5</td> </tr> <tr> <td>At the end of 24th month</td> <td>25</td> </tr> <tr> <td>At the end of 30th month</td> <td>35</td> </tr> <tr> <td>At the end of 36th month</td> <td>40</td> </tr> <tr> <td>At the end of 42th month</td> <td>75</td> </tr> <tr> <td>At the end of 48th month</td> <td>120</td> </tr> <tr> <td>Total</td> <td>300</td> </tr> </tbody> </table>	Date	Re-payment In Crores	At the end of 18 th month	5	At the end of 24 th month	25	At the end of 30 th month	35	At the end of 36 th month	40	At the end of 42 th month	75	At the end of 48 th month	120	Total	300
Date	Re-payment In Crores																	
At the end of 18 th month	5																	
At the end of 24 th month	25																	
At the end of 30 th month	35																	
At the end of 36 th month	40																	
At the end of 42 th month	75																	
At the end of 48 th month	120																	
Total	300																	

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